

UNITED STATES
SECURITIES AND EXCHANGE C
Washington, D.C. 2054.

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: May 31, 2005
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per response . . . 16.00

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

	-					
SEC USE ONLY						
Prefix	Serial					
DATE RE	CEIVED					
	i					

N COCC :								
Name of Offering (check if this is an amendment and name has changed, and indicate cha	inge.)							
Offer and sale of commercial paper notes								
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE								
Type of Filing: New Filing								
A. BASIC IDENTIFICATION DATA								
1. Enter the information requested about the issuer								
Name of Issuer (check if this is an amendment and name has changed, and indicate changed	ge.)							
The Clorox Company								
Address of Executive Offices: (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)							
1221 Broadway Oakland, CA 94612-1888	(510) 271-7000							
Address of Principal Business Operations: (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)							
(if different from Executive Offices) SAME	SAME /							
Brief Description of Business:	<u> </u>							
Manufacture and sale of retail consumer products.	40 pm							
Type of Business Organization	TROP FORE							
☐ corporation ☐ limited partnership, already formed ☐ other	r (please specify):							
Month Year	· · · · · · · · · · · · · · · · · · ·							
The control of Distinated Bate of the office								
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: DE								
CN for Canada; FN for other foreign jurisdiction)) and the							

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATIO	N DATA								
2. Enter the information requested for the following:									
 Each promoter of the issuer, if the issuer has been organized within the particular of the issuer having the power to vote or dispose or direct the 	•	e of a class of equity							
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;									
 Each executive officer and director of corporate issuers and of corpora and 	te general and managing partners o	f partnership issuers;							
Each general and managing partner of partnership issuers.									
	ecutive Officer Director	General and/or Managing Partner							
Full Name (Last name first, if individual)									
Boggan, Daniel Jr.									
Business or Residence Address (Number and Street, City, State, Zip Code c/o The Clorox Company, 1221 Broadway Oakland, California 94612	:)								
	recutive Officer Director	General and/or							
Collect Box(cs) that Apply. Tromote Beneficial Owner Box		Managing Partner							
Full Name (Last name first, if individual) Friedman, Tully M.									
Business or Residence Address (Number and Street, City, State, Zip Code	:)								
c/o The Clorox Company, 1221 Broadway Oakland, California 94612									
Check Box(es) that Apply: Promoter Beneficial Owner Ex	ecutive Officer 🛛 Director 🗀	General and/or Managing Partner							
Full Name (Last name first, if individual) Henkel, Christoph									
Business or Residence Address (Number and Street, City, State, Zip Code	<i></i>								
c/o The Clorox Company, 1221 Broadway Oakland, California 94612	,								
	ecutive Officer Director	General and/or Managing Partner							
Full Name (Last name first, if individual)									
Johnson, William									
Business or Residence Address (Number and Street, City, State, Zip Code	r)								
c/o The Clorox Company, 1221 Broadway Oakland, California 94612									
	ecutive Officer	General and/or Managing Partner							
Full Name (Last name first, if individual) Johnston, Gerald E.									
Business or Residence Address (Number and Street, City, State, Zip Code	·)	<u>, , , , , , , , , , , , , , , , , , , </u>							
c/o The Clorox Company, 1221 Broadway Oakland, California 94612									
Check Box(es) that Apply: Promoter Beneficial Owner Exe	ecutive Officer 🛛 Director 🗀	General and/or Managing Partner							
Full Name (Last name first, if individual) Matschullat, Robert W.									
Business or Residence Address (Number and Street, City, State, Zip Code	r)	native illimite a Para Reserva							
c/o The Clorox Company, 1221 Broadway Oakland, California 94612									
Check Box(es) that Apply: Promoter Beneficial Owner Exe	ecutive Officer 🛛 Director	General and/or Managing Partner							
Full Name (Last name first, if individual)									
Michael, Gary G.		,							
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o The Clorox Company, 1221 Broadway Oakland, California 94612									

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: • Each promoter of the issuer, if the issuer has been organized within the past five years; • Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; • Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Morwind, Klaus Business or Residence Address (Number and Street, City, State, Zip Code) c/o The Clorox Company, 1221 Broadway Oakland, California 94612 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Murley, Jan L. Business or Residence Address (Number and Street, City, State, Zip Code) c/o The Clorox Company, 1221 Broadway Oakland, California 94612 ☐ Executive Officer Check Box(es) that Apply: Promoter □ Director General and/or ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Scott, Lary R. Business or Residence Address (Number and Street, City, State, Zip Code) c/o The Clorox Company, 1221 Broadway Oakland, California 94612 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Shannon, Michael E. Business or Residence Address (Number and Street, City, State, Zip Code) c/o The Clorox Company, 1221 Broadway Oakland, California 94612 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Peiros, Lawrence S. Business or Residence Address (Number and Street, City, State, Zip Code) c/o The Clorox Company, 1221 Broadway Oakland, California 94612 Check Box(es) that Apply: Promoter ☐ Director ☐ Beneficial Owner ☐ General and/or Managing Partner Full Name (Last name first, if individual) Tataseo, Frank A. (Number and Street, City, State, Zip Code) Business or Residence Address c/o The Clorox Company, 1221 Broadway Oakland, California 94612 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Bewley, Peter D. Business or Residence Address (Number and Street, City, State, Zip Code) c/o The Clorox Company, 1221 Broadway Oakland, California 94612

A. BASIC IDENTIFICATION DATA

2. Enter the information requestedEach promoter of the issuer, i		•	n the past five years:							
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;										
 Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and 										
• Each general and managing p	partner of par	tnership issuers.								
	romoter	Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if indi Heinrich, Daniel J.	vidual)									
Business or Residence Address c/o The Clorox Company, 1221 Br	•	d Street, City, State, Zi kland, California 9461	- ′							
Check Box(es) that Apply:	romoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if indi-	vidual)									
Kane, Jacqueline P.										
Business or Residence Address c/o The Clorox Company, 1221 Bi	•	d Street, City, State, Zikland, California 9461	•							
Check Box(es) that Apply:	romoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first, if inditandowsky, Keith R.	vidual)									
Business or Residence Address	(Number an	d Street, City, State, Zi	p Code)							
c/o The Clorox Company, 1221 Br	roadway Oa	kland, California 9461	2							
Check Box(es) that Apply:	romoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner					
Full Name (Last name first, if indi-	vidual)									
Evitts, Robin A.										
Business or Residence Address c/o The Clorox Company, 1221 Ba	*	id Street, City, State, Zi kland, California 9461.	- '							
Check Box(es) that Apply:	romoter	Beneficial Owner		☐ Director	General and/or Managing Partner					
Full Name (Last name first, if indi [.] Fletcher, Pamela	vidual)									
Business or Residence Address c/o The Clorox Company, 1221 Br	•	d Street, City, State, Zi kland, California 9461	• '							
Check Box(es) that Apply:	romoter	Beneficial Owner	⊠ Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if indir Frank, Gregory S.	vidual)									
Business or Residence Address c/o The Clorox Company, 1221 Bi	`	d Street, City, State, Zikland, California 94612	* ′							
		Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if indi-	vidual)									
Johnson, Thomas D.	B									
Business or Residence Address c/o The Clorox Company, 1221 Br		id Street, City, State, Zi kland, California 94612	-							

		A. BASIC IDENTI	FICATION DATA		
Enter the information re Each promoter of the	-	ollowing: er has been organized wit	hin the past five years;		
•	er having the pow	~		sition of, 10% o	or more of a class of equity
	•	f corporate issuers and o	of corporate general and	managing parti	ners of partnership issuers;
Each general and man	naging narmer of	nartnershin issuers			
Check Box(es) that Apply:		Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Conradi, Chip					
Business or Residence Add c/o The Clorox Company,	•	and Street, City, State, 2	• '		
Check Box(es) that Apply:		Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first	, if individual)	7 - 7-2 - HILLIAN			
HC Investments, Inc.					
Business or Residence Add		and Street, City, State,	Zip Code)		
1105 North Market Street,	Suite 1300, Wiln	nington, DE 19801	· · · · · · · · · · · · · · · · · · ·		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Add	lress (Number	and Street, City, State,	Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Add	lress (Number	and Street, City, State,	Zip Code)	1 1,000	AANS
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Add	lress (Number	and Street, City, State,	Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Add	lress (Number	and Street, City, State,	Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				

Business or Residence Address (Number and Street, City, State, Zip Code)

B. INFORMATION ABOUT OFFERING													
1 Uar	the icque	roold or	loog the ig	war intone	1 to soll to		aditad inv	actors in th	nia offorin	م ٠			Yes No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										🗌 🛛			
What is the minimum investment that will be accepted from any individual?										\$250,000			
										Yes No			
3. Does the offering permit joint ownership of a single unit?4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commis-										🛛 📙			
			equested to ation for s										
to t	e listed is	s an assoc	iated pers	on or age	nt of a br	oker or de	aler regis	tered with	the SEC	and/or w	ith a state	or states,	
			oker or de forth the in						ire associa	ited perso	ns of such	a broker	
Full Na	me (Last	name first	, if individ	ual)									
Bai	ac of Ame	rica Secu	rities LLC	2									
	T .				<u> </u>	<u> </u>					_		
			ress (Num -801-15-3				o Code)						
		,,		,	,								
Name o	of Associa	ted Broke	r or Dealer	•				····			_		
Bar	c of Ame	rica Secur	ities LLC										
			a										
States i	n Which F	erson Lis	ted Has So	licited or	Intends to	Solicit Pu	irchasers						
(Ch	eck "All S	States" or	check indi	vidual Sta	tes)			•••••					All States
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	igroup Gl												
			ress (Num				Code)						
390	Greenwic	ch Street,	5th Floor,	New York	t, NY 100	13							
Nama	of Aggagia	tad Praka	r or Dealer	•		*******************	_					,	
	group Glo												
States i	n Which F	Person Lis	ted Has Sc	licited or	Intends to	Solicit Pu	irchasers	•					
(Ch	eck "All S	States" or	check indi	vidual Sta	tes)			************				⊠	All States
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	B. INFORMATION ABOUT OFFERING												
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.									Yes No 🔲 🛛				
2 1176	stiatha m	inimuum i				•	•	•					¢250.000
2. What is the minimum investment that will be accepted from any individual?										\$ <u>250,000</u> Yes No			
3. Doe	s the offe	ring perm	it joint ow	nership of	a single u	nit?							
			equested for										
			ation for s iated pers										
			oker or de										
or de	ealer, you	may set f	orth the in	formation									
		name first	, if individ	ual)									
	, o		•										
Busines	s or Resid	lence Add	ress (Num	ber and St	reet, City	State, Zit	Code)						
			ork, New			, ,	,						
			r or Dealer							<u> </u>			
Gold	iman, Sac	chs & Co.											
<u> </u>	XXII : 1 P		111 0	1' '' 1	T	G 1: :: D							
			ted Has So									_	
(Che	eck "All S	States" or	check indi	vidual Sta	-	***************************************			••••				All States
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			, if individ		[0-1		[,,,,]	[2 2]		Lives	[,,,,]	[]	
J.P.	Morgan	Securitie	s Inc.										
			ress (Num			State, Zip	Code)				-		
270	Park Ave	nue – 8th	Floor, Nev	v York, N	Y								
NT	. C A	:	ker or De	-1		T- 1001							
		Securities		aler									
States in	Which F	Person Lis	ted Has Sc	licited or	Intends to	Solicit Pu	rchasers						<u></u>
(Che	eck "All S	States" or	check indi	vidual Sta	tes)							⊠	All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
								.,					

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchang offering, check this box \(\subseteq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	e			
	Type of Security		Aggregate Offering Price	A	mount Already Sold
	Debt	\$_	2,200,000,000	\$_2	2,100,000,000
	Equity	\$	0	\$	0
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$_	0	\$	0
	Partnership Interests	\$	0	\$	0
	Other (Specify)	\$	0	\$	0
	Total	_	2,200,000,000	\$	2,100,000,000
	Answer also in Appendix, Column 3, if filing under ULOE	_			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases of the total lines. Enter "0" if answer is "none" or "zero."	er			
			Number Investors		Aggregate Oollar Amount of Purchases
	Accredited Investors		84	\$	2,100,000,000
	Non-accredited Investors		0	\$	0
	Total (for filings under Rule 504 only)	_	N/A	\$	N/A
	Answer also in Appendix, Column 4, if filing under ULOE				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for a securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12 months prior to the first sale of securities in this offering. Classify securities by type liste in Part C - Question 1.	()	N/A		
	Type of Offering		Type of Security	Ī	Dollar Amount Sold
	Rule 505		Scourity	,	Solu
	Regulation A			9	·
	Rule 504	_		5	
	Total				
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of in this offering. Exclude amounts relating solely to organization expenses of the issuer. T may be given as subject to future contingencies. If the amount of an expenditure is not known estimate and check the box to the left of the estimate.	he i	nformation	•	
	Transfer Agent's Fees		•••••	[\$0
	Printing and Engraving Costs	•••••		[\$0
	Legal Fees				≤ \$ 67,000
	Accounting Fees		•••••		\$0
	Engineering Fees				\$0
	Sales Commissions (specify finders' fees separately)				\$0
	Other Expenses (identify) Notes were sold to the four dealers at a discount of 5	oasi	s points (.05%).		\$ 65,201
	Total				№ 132,201

	C. OFFERING PRICE, N	UMBER OF INVESTORS, EXPENSES AND U	JSE (F PROCEED	S	· · · · · · · · · · · · · · · · · · ·
Ques	tion 1 and total expenses furnished in	offering price given in response to Part C - response to Part C - Question 4.a. This issuer."				\$ <u>2,099,867,799</u>
be us furni listec	sed for each of the purposes shown. If the sh an estimate and check the box to the lef	s proceeds to the issuer used or proposed to the amount for any purpose is not known, to of the estimate. The total of the payments of the issuer set forth in response to Part C -				
				Payments to		
				Officers, Directors, &		Payments To
				Affiliates		Others
				\$		\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation	of machinery and equipment		\$		\$
1	Construction or leasing of plant buildings a	nd facilities		\$		\$
	Acquisition of other businesses (including this offering that may be used in exchange	for the assets or securities of another		e.		
	•			\$		\$
	• •			\$		\$
	Working capital			\$	Ш	\$
				\$2,099,867,799 \$2,099,867,799		\$ \$
	Total Payments Listed (column totals added	d)		⊠ <u>\$2</u>	,099,	867,799
		D. FEDERAL SIGNATURE				
						1 505 1
ollowing sig	gnature constitutes an undertaking by the is	y the undersigned duly authorized person. If the ssuer to furnish to the U.S. Securities and Exchar y non-accredited investor pursuant to paragraph (l	ige C	ommission, upo		
ssuer (Print	or Type) The Clorox Company	Signature / Sh	Date	November 30	, 200	4
lame of Sig	ner (Print or Type)	Title of Signer (Print or Type)				
awrence S	. Peiros	Group Vice President				
		ATTENTION				
tentiona	I misstatements or omissions of t	ATTENTION	ne	(See 1811 S		1001)